

**Amounts of less than one million yen are rounded down.**

SegmentProducts		FY2026/3 Q2 Forecast		FY2026/3 Q2 Forecast		FY2026/3 Forecast		FY2026/3 Forecast	
		(April-September,2025)		(April-September,2025)		(April,2025-March,2026)		(April,2025-March,2026)	
		Previous Forecast		Revised Forecast		Previous Forecast		Revised Forecast	
		Sales	Year-on-year changes	Sales	Year-on-year changes	Sales	Year-on-year changes	Sales	Year-on-year changes
In-house Product	Embedded module	220	△ 23.6 %	220	△ 23.6 %	600	△ 2.9 %	520	△ 15.8 %
	Image processing module	620	△ 19.9 %	620	△ 19.9 %	1,380	△ 15.1 %	1,280	△ 21.2 %
	Measuring and communication equipment	320	△ 66.5 %	470	△ 50.8 %	850	△ 41.9 %	1,000	△ 31.7 %
	Others	50	+ 11.3 %	50	+ 11.3 %	100	△ 11.4 %	100	△ 11.4 %
	Subtotal	1,210	△ 41.3 %	1,360	△ 34.1 %	2,930	△ 23.3 %	2,900	△ 24.1 %
Custom Order Product	Semiconductor manufacturing equipment	2,180	△ 23.8 %	2,030	△ 29.0 %	5,550	△ 3.7 %	4,130	△ 28.3 %
	Industrial control system	530	+ 11.4 %	530	+ 11.4 %	1,120	+ 10.3 %	1,120	+ 10.3 %
	Measurement equipment	280	+ 45.2 %	280	+ 45.2 %	450	+ 17.9 %	450	+ 17.9 %
	Subtotal	2,990	△ 15.3 %	2,840	△ 19.5 %	7,120	△ 0.6 %	5,700	△ 20.4 %
Net sales		4,200	△ 24.9 %	4,200	△ 24.9 %	10,050	△ 8.5 %	8,600	△ 21.7 %
Operating profit		230	△ 70.3 %	330	△ 57.5 %	1,010	△ 28.9 %	770	△ 45.8 %
Ordinary profit		300	△ 65.0 %	390	△ 54.5 %	1,105	△ 28.0 %	860	△ 44.0 %
Net income		215	△ 65.1 %	280	△ 54.6 %	795	△ 30.1 %	560	△ 50.8 %

- Sales Forecast revised due to a delayed recovery in the semi-conductor industry on the second half of the year.
  - Profit Forecast revised due to a decline in topline revenue, stemming from the delayed recovery of the semiconductor market.
- Despite we evolved the review work and reduce expanse, the fixed cost continued high for expand investigate.